

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holdings, Inc.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF (Lux) Master S.a.r.l
Name of Transferee

Name and Address where notices to transferee should be sent:

CVI GVF (Lux) Master S.a.r.l.
C/O Carval Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey
KT11 2PD
UK

Phone: 00 44 1932 86 1594
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

Goldman Sachs Lending Partners LLC
Name of Transferor

Court Claim #: 17247
Amount of Claim: \$100,000,000.00
Date Claim Filed: 18th September 2009

Phone: _____
Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. DI CARVAL INVESTORS UK LIMITED

By: 
Transferee/Transferee's Agent

Date: 9th DECEMBER 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Goldman Sachs Lending Partners LLC** ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to **CVI GVF (Lux) Master S.a.r.l.** (the "Assignee") an undivided 20% portion (*i.e.*, \$100,000,000.00 of the settled amount described below) (the "Assigned Claim") of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), reflected in proof of Claim No. 17247 filed by Assignor or its predecessor-in-interest with the Bankruptcy Court as settled and allowed in the amount of \$580,000,000.00 by Bankruptcy Court Order dated November 18, 2011, against **Lehman Brothers Holdings Inc.** (the "Debtor"), the debtor in Case No. 08-13555 (JMP) ("Case") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing Assigned Claim, recognizing Assignee as the sole owner and holder of the Assigned Claim, and directing that all payments or distributions of money or property in respect of the Assigned Claim be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is
executed this December 11, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Name: _____
Title: _____


Ivan Anderson
Authorized Signatory

CVI GVF (LUX) MASTER S.A.R.L.

By: _____
Name: _____
Title: _____

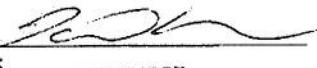
IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is
executed this December 9th, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Name:
Title:

Signed by Carval Investors UK Limited on
behalf of

CVI GVF (LUX) MASTER S.A.R.L.

By: 
Name:
Title: DAVID SHORT
OPERATIONS MANAGER

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Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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C/O Carval Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
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KT11 2PD
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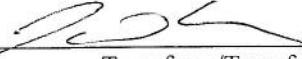
Goldman Sachs Lending Partners LLC
Name of Transferor

Court Claim #: 19487
Amount of Claim: \$100,000,000.00
Date Claim Filed: 18th September 2009

Phone: _____
Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BY CARVAL INVESTORS UK LIMITED

By: 
Transferee/Transferee's Agent

Date: 9th DECEMBER 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

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Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing Assigned Claim, recognizing Assignee as the sole owner and holder of the Assigned Claim, and directing that all payments or distributions of money or property in respect of the Assigned Claim be delivered or made to the Assignee.

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GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Name: _____
Title: _____

CVI GVF (LUX) MASTER S.A.R.L.

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is
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GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Name:
Title:

Signed by Carval Investors UK Limited on
behalf of

CVI GVF (LUX) MASTER S.A.R.L.

By: 
Name: DAVID SHORT
Title: OPERATIONS MANAGER